

# Welcome



The benefits of a happy, healthy smile are immeasurable! Our goal is to help you reach and maintain optimal oral health. Please fill out this form completely. The better we communicate, the better we can care for you.

## About You

Today's Date: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Name: \_\_\_\_\_  
Last First MI Suffix Jr Sr

I prefer to be called: \_\_\_\_\_ ☐ Male ☐ Female

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ SS#: \_\_\_\_\_

Home Address: \_\_\_\_\_  
Apt/Condo #

\_\_\_\_\_  
City State Zip

☐ Single ☐ Married ☐ Partnered ☐ Divorced/Separated ☐ Widowed

Hm #: (\_\_\_\_) \_\_\_\_\_ Cell #: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_ DL #: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

\_\_\_\_\_  
City State Zip

How long there? \_\_\_\_\_ Occupation: \_\_\_\_\_

Where & when are best times to reach you? \_\_\_\_\_

Whom may we Thank for referring you? \_\_\_\_\_

Other family members seen by us: \_\_\_\_\_

Previous / Present Dentist: \_\_\_\_\_

(Please Print)

Person Responsible for Account: \_\_\_\_\_

## Spouse Information

His / Her Name: \_\_\_\_\_

Employer: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_ SS #: \_\_\_\_\_

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ DL #: \_\_\_\_\_

**Relative or Friend not living with you (for emergency).**

His / Her Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Hm #: (\_\_\_\_) \_\_\_\_\_

## Insurance

### Primary Insurance

Dental Coverage? ☐ Yes ☐ No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

\_\_\_\_\_  
City State Zip

Insurance Co. Phone #: (\_\_\_\_) \_\_\_\_\_

Group # (Plan, Local or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Insured's ID #: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

\_\_\_\_\_  
City State Zip

### Secondary Insurance

Dental Coverage? ☐ Yes ☐ No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

\_\_\_\_\_  
City State Zip

Insurance Co. Phone #: (\_\_\_\_) \_\_\_\_\_

Group # (Plan, Local or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Insured's ID #: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

\_\_\_\_\_  
City State Zip

**Payment is due in full at the time of treatment**  
unless prior arrangements have been approved.

If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment directly to the Dental Office of the group insurance benefits otherwise payable to me. I understand that I am responsible for all costs of dental treatment. I hereby authorize release of any information, including the diagnosis and records of treatment or examination rendered, to my insurance company.

Signature \_\_\_\_\_

Date \_\_\_\_\_

*Continued on Back*

## Medical History

Do you have a personal physician? ☐ Yes ☐ No

Physician's Name: \_\_\_\_\_

Phone #: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

**Your current physical health is:** ☐ Good ☐ Fair ☐ Poor

Are you currently under the care of a physician? ☐ Yes ☐ No

Please explain: \_\_\_\_\_

Do you smoke or use tobacco in any other form? ☐ Yes ☐ No

Have you had any metal rods, pins or implants? ☐ Yes ☐ No

Are you taking any prescription / over-the-counter drugs? ☐ Yes ☐ No

Please list each one: \_\_\_\_\_

Have you ever taken Fosamax, or any other bisphosphonate? ☐ Yes ☐ No

Have you been told that you snore or hold your breath while sleeping or wake up gasping for breath? ☐ Yes ☐ No

**For Women:** Are you using a prescribed method of birth control? ☐ Yes ☐ No

Are you pregnant? ☐ Yes ☐ No Week #: \_\_\_\_\_

Are you nursing? ☐ Yes ☐ No

**Have you ever had any of the following diseases or medical problems**

<input type="checkbox"/> Y <input type="checkbox"/> N Abnormal Bleeding / Hemophilia	<input type="checkbox"/> Y <input type="checkbox"/> N Herpes / Fever Blisters
<input type="checkbox"/> Y <input type="checkbox"/> N AIDS	<input type="checkbox"/> Y <input type="checkbox"/> N High Blood Pressure
<input type="checkbox"/> Y <input type="checkbox"/> N Alcohol / Drug Abuse	<input type="checkbox"/> Y <input type="checkbox"/> N HIV
<input type="checkbox"/> Y <input type="checkbox"/> N Anemia	<input type="checkbox"/> Y <input type="checkbox"/> N Hospitalized for Any Reason
<input type="checkbox"/> Y <input type="checkbox"/> N Arthritis	<input type="checkbox"/> Y <input type="checkbox"/> N Kidney Problems
<input type="checkbox"/> Y <input type="checkbox"/> N Artificial Bones / Joints / Valves	<input type="checkbox"/> Y <input type="checkbox"/> N Liver Disease
<input type="checkbox"/> Y <input type="checkbox"/> N Asthma	<input type="checkbox"/> Y <input type="checkbox"/> N Low Blood Pressure
<input type="checkbox"/> Y <input type="checkbox"/> N Blood Transfusion	<input type="checkbox"/> Y <input type="checkbox"/> N Lupus
<input type="checkbox"/> Y <input type="checkbox"/> N Cancer / Chemotherapy	<input type="checkbox"/> Y <input type="checkbox"/> N Mitral Valve Prolapse
<input type="checkbox"/> Y <input type="checkbox"/> N Colitis	<input type="checkbox"/> Y <input type="checkbox"/> N Pacemaker
<input type="checkbox"/> Y <input type="checkbox"/> N Congenital Heart Defect	<input type="checkbox"/> Y <input type="checkbox"/> N Psychiatric Treatment
<input type="checkbox"/> Y <input type="checkbox"/> N Diabetes	<input type="checkbox"/> Y <input type="checkbox"/> N Radiation Treatment
<input type="checkbox"/> Y <input type="checkbox"/> N Difficulty Breathing	<input type="checkbox"/> Y <input type="checkbox"/> N Rheumatic / Scarlet Fever
<input type="checkbox"/> Y <input type="checkbox"/> N Emphysema	<input type="checkbox"/> Y <input type="checkbox"/> N Seizures
<input type="checkbox"/> Y <input type="checkbox"/> N Epilepsy	<input type="checkbox"/> Y <input type="checkbox"/> N Shingles
<input type="checkbox"/> Y <input type="checkbox"/> N Fainting Spells	<input type="checkbox"/> Y <input type="checkbox"/> N Sickle Cell Disease / Traits
<input type="checkbox"/> Y <input type="checkbox"/> N Frequent Headaches	<input type="checkbox"/> Y <input type="checkbox"/> N Sinus Problems
<input type="checkbox"/> Y <input type="checkbox"/> N Glaucoma	<input type="checkbox"/> Y <input type="checkbox"/> N Stroke
<input type="checkbox"/> Y <input type="checkbox"/> N Hay Fever	<input type="checkbox"/> Y <input type="checkbox"/> N Thyroid Problems
<input type="checkbox"/> Y <input type="checkbox"/> N Heart Attack / Surgery	<input type="checkbox"/> Y <input type="checkbox"/> N Tuberculosis (TB)
<input type="checkbox"/> Y <input type="checkbox"/> N Heart Murmur	<input type="checkbox"/> Y <input type="checkbox"/> N Ulcers
<input type="checkbox"/> Y <input type="checkbox"/> N Hepatitis	<input type="checkbox"/> Y <input type="checkbox"/> N Venereal Disease

Please list any serious medical condition(s) that you have ever had: \_\_\_\_\_

**Are you allergic to any of the following?**

<input type="checkbox"/> Y <input type="checkbox"/> N Aspirin	<input type="checkbox"/> Y <input type="checkbox"/> N Erythromycin	<input type="checkbox"/> Y <input type="checkbox"/> N Penicillin
<input type="checkbox"/> Y <input type="checkbox"/> N Codeine	<input type="checkbox"/> Y <input type="checkbox"/> N Jewelry/Metals	<input type="checkbox"/> Y <input type="checkbox"/> N Tetracycline
<input type="checkbox"/> Y <input type="checkbox"/> N Dental Anesthetics	<input type="checkbox"/> Y <input type="checkbox"/> N Latex	<input type="checkbox"/> Y <input type="checkbox"/> N Other

Please list any other drugs/materials that you are allergic to: \_\_\_\_\_

## Dental History

**Why have you come to the dentist today?** \_\_\_\_\_

Are you currently in pain? ☐ Yes ☐ No

Do you require antibiotics before dental treatment? ☐ Yes ☐ No

**Your current dental health is:** ☐ Good ☐ Fair ☐ Poor

Have you ever had a serious / difficult problem associated with any previous dental work? ☐ Yes ☐ No

Do you floss daily? ☐ Yes ☐ No Brush daily? ☐ Yes ☐ No

Type of bristles on your toothbrush? ☐ Hard ☐ Medium ☐ Soft

Have you ever had gum treatment? ☐ Yes ☐ No

Do your gums ever bleed? ☐ Yes ☐ No Ever Itch? ☐ Yes ☐ No

Have you ever had periodontal disease? ☐ Yes ☐ No

Do you now or have you ever experienced pain / discomfort in your jaw joint (TMJ / TMD)? ☐ Yes ☐ No

Are your teeth sensitive to heat, cold, or anything else? \_\_\_\_\_

Do you have any loose teeth? ☐ Yes ☐ No

Do you still have wisdom teeth? ☐ Yes ☐ No

Would you like fresher breath? ☐ Yes ☐ No Whiter teeth? ☐ Yes ☐ No

**Are you happy with the way your smile looks?** ☐ Yes ☐ No

If not, what would you change? \_\_\_\_\_

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment, with my informed consent.

Signature \_\_\_\_\_

Date \_\_\_\_\_

## Office Use Only

I verbally reviewed the medical / dental information with the patient named herein.

Initials: \_\_\_\_\_ Date: \_\_\_\_\_

**Doctor's Comments:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Our office is HIPAA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

## Medical History Update

Has there been any change in your health status since your last visit? ☐ Y ☐ N  
If Yes, please explain: \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Dentist Signature \_\_\_\_\_ Date \_\_\_\_\_

Has there been any change in your health status since your last visit? ☐ Y ☐ N  
If Yes, please explain: \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Dentist Signature \_\_\_\_\_ Date \_\_\_\_\_

## **DOWNTOWN CONCORD DENTAL**

Thank you for choosing Downtown Concord Dental. Please take the time to fill out this form so that we may better serve you.

**Name**

**Phone number**

**Cell Phone #**

\_\_\_\_\_ (     ) (     )

We are going green! Downtown Concord Dental has always been committed to making the world a healthier place. We've now expanded that outlook beyond your personal dental health by shifting to paperless communications. Downtown Concord Dental offers email service to remind you when you need a check up as well as confirmation of your appointments.

**Email Address:** \_\_\_\_\_

**How would you prefer to be reminded of your appointment?**

Text message [   ]

Email [   ]

Phone call [   ]

**How did you find out about our office?**

Check all that apply:

1.    [   ]   Friends or Family, Name: \_\_\_\_\_
2.    [   ]   Yellow Pages
3.    [   ]   Penny Saver
4.    [   ]   Saw the location of the office
5.    [   ]   Phone Referral
6.    [   ]   Insurance Carrier
7.    [   ]   Employees I work with, Name: \_\_\_\_\_
8.    [   ]   Yelp
9.    [   ]   Google

# Welcome to Downtown Concord Dental!

We would like to welcome you to our Dental Practice and look forward to providing you with all your dental needs. Here are some of our office policies so that we may insure a professional relationship for years to come.

## Our Financial Policy:

Payment is due at the time of service unless other arrangements have been made. We offer several options of payment for your convenience: cash, check, Visa, MasterCard. We believe that patients who do not have available funds or insurance should not have to delay treatment due to money, that is why we have partnered with Care Credit. This company allows our patients, who qualify, the opportunity to spread out the cost of treatment into small monthly payments. Any patients who would like to take advantage of this convenient option for payment will need to fill out an application: please ask the front desk for one. Also, a patient's account must be up to date, to start new treatment, unless other arrangements where made.

## Usual & Customary Fees:

We are committed to providing excellent dental treatment to all of our patients. Our fees reflect our commitment to the quality our patients deserve and are considered usual and customary for the area.

## Insurance:

As a courtesy service to our patients, we bill your insurance company after each visit. Insurance policies vary and services rendered may not be covered. Balance is the patient's responsibility whether your insurance pays or not. Our office is committed to helping our patients maximize their benefits.

## Missed appointments:

We understand that occasionally our patients will need to reschedule their appointments. We do enforce that you call at least 48 hours before your appointment to reschedule or cancel, to avoid being charged a \$50.00 cancellation fee.

## Children under 18:

We require all children under the age of 18 to be accompanied by a parent or legal guardian. During the time the patient is in the office, we request the parent/guardian stay in the office as treatment may change or questions may arise that only the parent/guardian can answer.

Please sign below to acknowledge that you have read and understand our office policies. Thank you for you cooperation and we look forward in helping you with your dental needs.

Print Patient name: \_\_\_\_\_ Sign: \_\_\_\_\_  
(Patient or Parent/Guardian if patient is a minor)

# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

**\*\*You May Refuse to Sign This Acknowledgment\*\***

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I, \_\_\_\_\_, have received a copy of this office's Notice  
(Patient Name)

of Privacy Practices.

\_\_\_\_\_  
Signature (Patient or Parent/Guardian if Patient is a minor)

\_\_\_\_\_  
Date

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## FOR OFFICE USE ONLY

We attempted to obtain written acknowledgment of receipt of our Notice of Privacy Practices but acknowledgment could not be obtained because:

- ☐ Individual Refused to sign
- ☐ Communication barriers prohibited obtaining the acknowledgment
- ☐ An Emergency situation prevented us from obtaining acknowledgment
- ☐ Other, Please specify: \_\_\_\_\_